

(Investor must read Key Scheme Features and Instructions before completing this form.)

Distributor ARN	Sub-Distributor ARN	Sol ID / Internal Sub-Broker	Employee Code	EUIN	Serial No., Date & Time Stamp
ARN 9992	ARN 96329	84063		E 107665	

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

☐ "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

First / Sole Applicant / Guardian

Second Applicant

Third Applicant

Power of Attorney Holder

TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer 18 and any one)

☐ I confirm that I am a first time investor across Mutual Funds.

☐ I confirm that I am an existing investor in Mutual Funds.

In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/ subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

Tick whichever is applicable : ☐ New SIP registration by new investor ☐ New SIP registration by existing investor

1 APPLICANT'S PERSONAL DETAILS (MANDATORY)

Application Form No. (For New Applicants)

OR

Folio No. (For Existing Unit holders)

Sole / 1st Unitholder

First Name

Middle Name

Last Name

Email ID

For receiving statements over email instead of post

PAN

1st Applicant

2nd Applicant

3rd Applicant

Enclose

☐ Attested PAN card ☐ KYC Letter

☐ Attested PAN card ☐ KYC Letter

☐ Attested PAN card ☐ KYC Letter

2 SIP DETAILS

Scheme Name

Plan

Option

SIP frequency (tick ✓ any one) ☐ Monthly ☐ Yearly

Preferred Debit Date (Any date except 29th, 30th and 31st)

SIP period ☐ Till you instruct to discontinue or no. of installments

from

to

*Fill only if no. of installments have been specified, else leave blank.

SIP Amount (figures) ₹

(words)

First SIP Installment details

Drawn on bank / branch name

Cheque / DD Amount

Mode ☐ Cheque / DD ☐ Axis Bank Debit Mandate

Cheque / DD no.

MICR No.

Dated

3 DECLARATION AND SIGNATURE (To be signed by ALL UNIT HOLDERS if mode of holding is 'joint')

I / We declare that the particulars furnished here are correct. I / We authorise Axis Mutual Fund acting through its service providers to debit my / our bank account towards payment of SIP instalments through an Electronic Debit arrangement / NACH (National Automated Clearing House). If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/we would not hold the user institution responsible. I/We will also inform Axis Mutual Fund about any changes in my bank account.

This is to inform you that I/We have registered for making payment towards my investments in AXISMF by debit to my /our account directly or through ECS (Debit Clearing) / NACH (National Automated Clearing House). I/We hereby authorize to honour such payments and have signed and endorsed the Mandate Form. Further, I authorize my representative (the bearer of this request) to get the above Mandate verified. Mandate verification charges, if any, may be charged to my/our account.

I also hereby agree to read the respective SID and SAI of the mutual fund before investing in any scheme of Axis Mutual Fund using this facility.

X

Sole / 1st Unit Holder / POA

X

2nd Unit Holder

X

3rd Unit Holder

(To be signed by all holders if mode of operation of Bank Account is 'Joint')

AXIS MUTUAL FUND

UMRN

Bank use

Date

Tick (✓)

CREATE ☒

MODIFY ☒

CANCEL ☒

Sponsor Bank Code

Bank use

Utility Code

Bank use

I/We hereby authorize

Axis Mutual Fund

to debit (tick ✓) ☐ SB ☐ CA ☐ CC ☐ SB-NRE ☐ SB-NRO ☐ Other

Bank a/c number

with Bank

Name of customers bank

IFSC

or

MICR

an amount of Rupees

₹

FREQUENCY ☒ Mthly ☒ Qtly ☒ H-Yrly ☒ Yrly ☒ As & when presented

DEBIT TYPE ☒ Fixed Amount ☒ Maximum Amount

Reference 1

Folio No.

Phone No.

Reference 2

Scheme Name

Email ID

PERIOD

From

To

Or ☐ Until Cancelled

Signature Primary Account holder

Signature of Account holder

Signature of Account holder

1. Name as in bank records

2. Name as in bank records

3. Name as in bank records

This is to confirm that the declaration has been carefully read, understood & made by me/us

ACKNOWLEDGMENT SLIP (To be filled by the investor)

Folio No.

Investor Name

Scheme Name

(Scheme Name)

Plan

Option

SIP Period From

to

Stamp & Signature

INSTRUCTION

1. A minimum gap of 25 days needs to be maintained between the first and second SIP installments.
2. Investor shall have the option of choosing any date of the month as the SIP date except the dates 29th, 30th and 31st.
3. All SIP installment cheques/payment instructions must be of the same amount and the same monthly debit date (excluding first cheque).
4. In case payment is made using "At Par" cheques, investors must mention the MICR number of his actual bank branch.
5. If the period is not specified by the unit holder then the SIP enrollment will be deemed to be for perpetuity and processed accordingly.
6. Mandatory fields for filling NACH mandate. In case any of these fields are not filled mandate will be rejected.

● Account Type
● Bank A/c. number
● Bank Name
● IFSC code or MICR code (As per the Cheque / Pass book)
● Amount in Words (Maximum amount)
● Amount in Figures (Maximum amount)
● Period Start Date and End date or until cancelled
● Account Holder Signature
● Account Holder Name as per Bank Record
7. The SIP will be discontinued automatically if payment is not received for three successive installments.
8. Investors can discontinue a SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar Karvy. Notice of such discontinuance should be received at least 20 days prior to the due date of the next installment / debit.

EASY SERVICES FROM AXIS MUTUAL FUND



EasyApp

SMS **EasyApp** to **92120 10033**
to download. Invest with ease
on your Android smartphone.



EasyCall™

1800 3000 3300
Buy / Sell units without
PINs or Passwords.



EasySMS

SMS **HELP** to **92120 10033**
Transact and get folio
details on the go.



EasyInvest

<https://online.axismf.com>
Invest online without any
prior registration.

'Buy' means purchase and 'Sell' means redemption of units of Axis Mutual Fund schemes.